

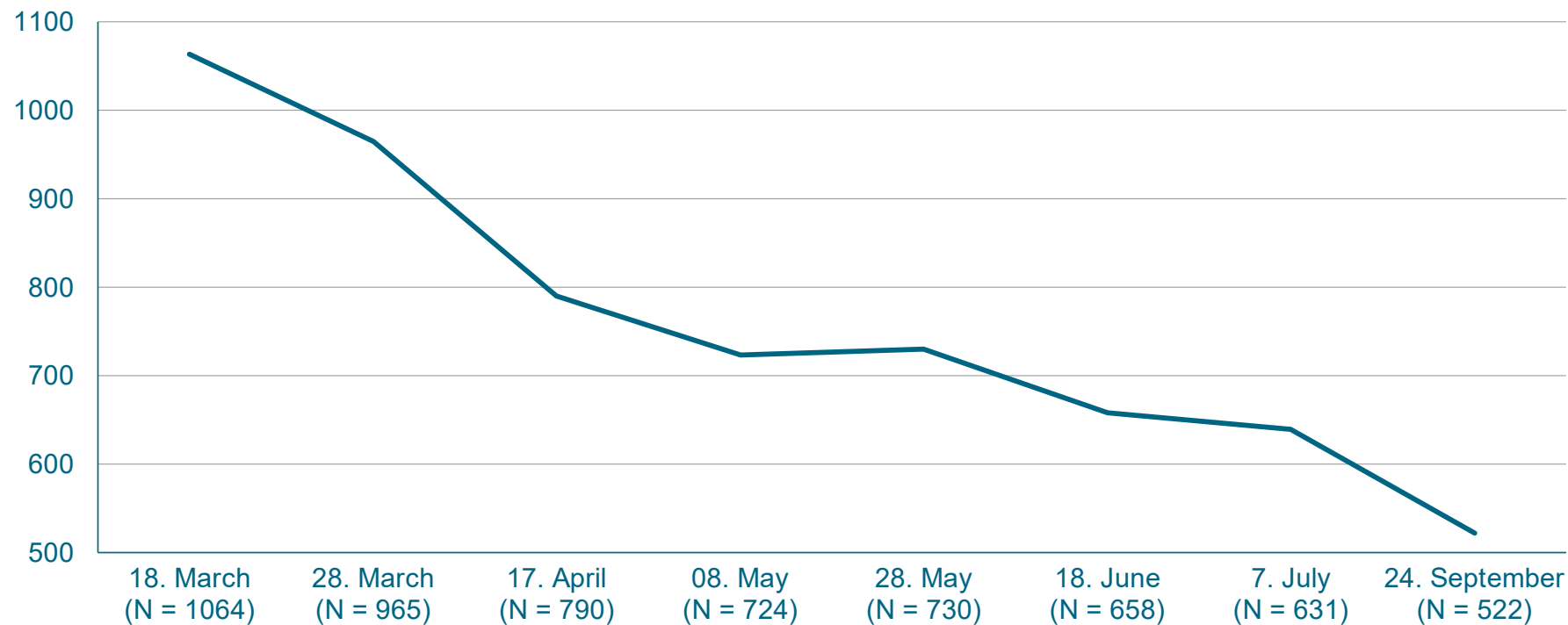
Current Results of the VDMA Survey Covid-19

EUROTRANS General Assembly,
29th September 2020

VDMA flash surveys: Overview

- **Over 3,000 decision-makers contacted per survey**
- **Between 13 and 20 evaluations per survey on trade association level**

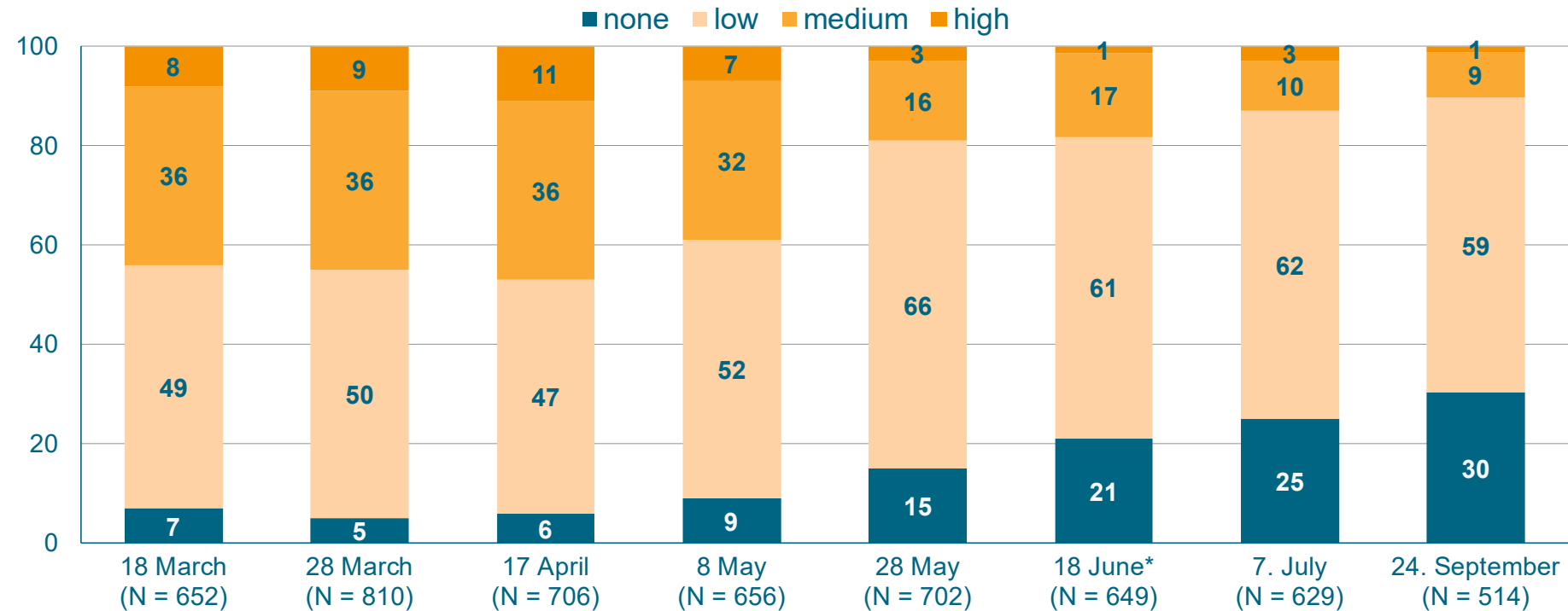
Evaluable answers



Source: VDMA, flash surveys on coronavirus, March to September 2020

Disruptions in the supply chains

in per cent of the evaluable answers

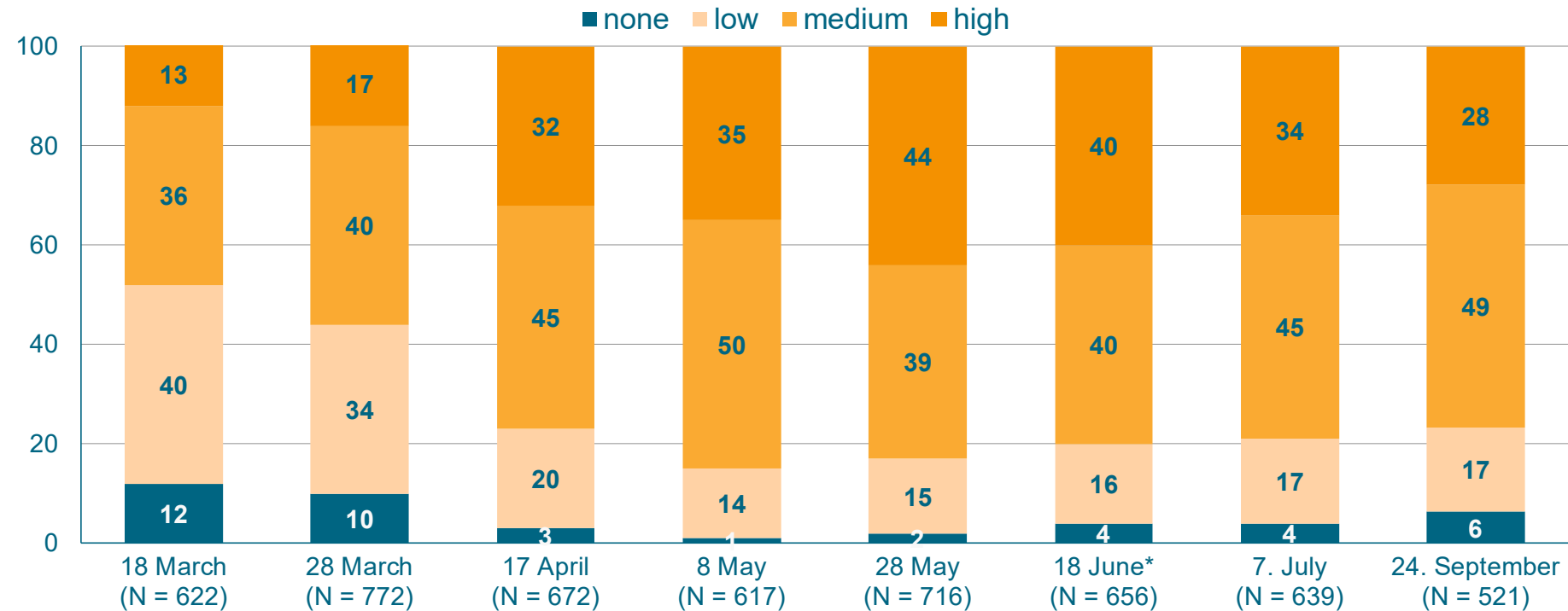


*limited comparability with previous surveys due to changed questioning

Source: VDMA, flashes survey on coronavirus, July to September 2020

Impairments due to loss of orders/cancellations

in per cent of the evaluable answers

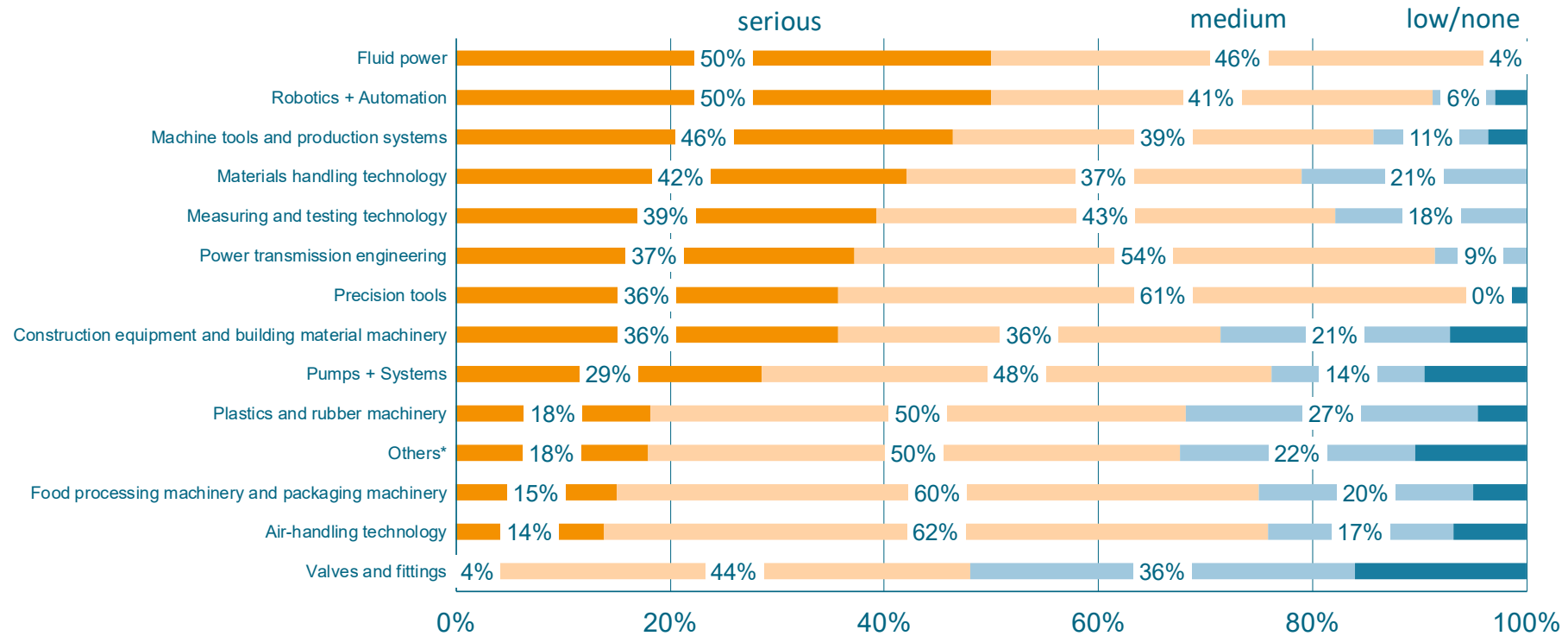


*limited comparability with previous surveys due to changed questioning

Source: VDMA, flashes survey on coronavirus, July to September 2020

Impairments due to loss of orders/cancellations

Evaluable answers N = 517

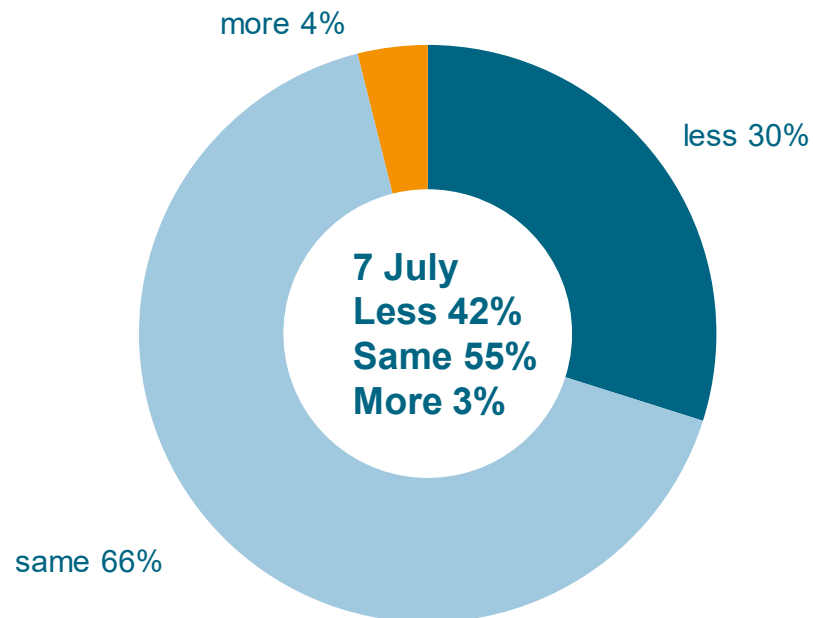


Source: VDMA, 8th flash survey on coronavirus, 24 September 2020

How do you evaluate your disturbances in the next 3 months?

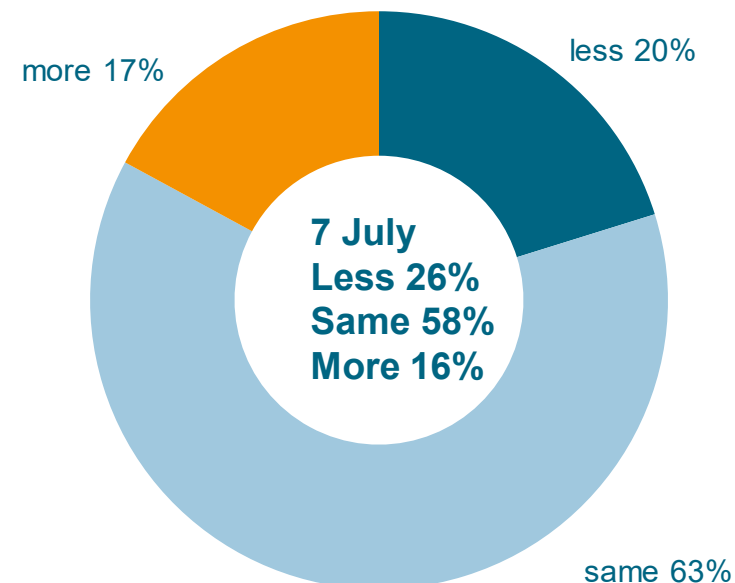
evaluatable answers N = 512

supply-side (supply chains)



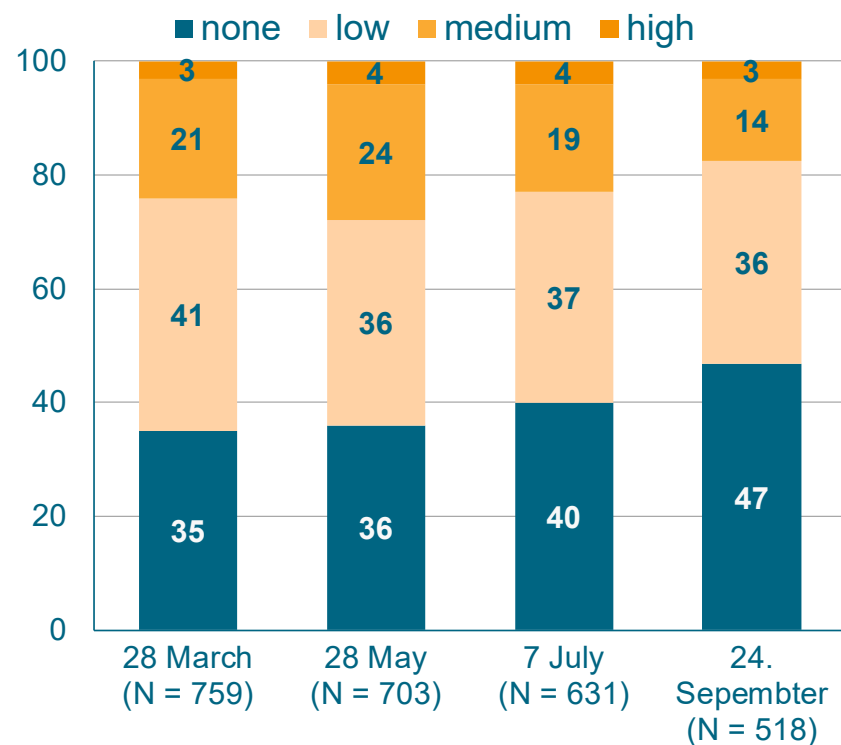
evaluatable answers N = 515

demand-side (loss of order/cancellations)

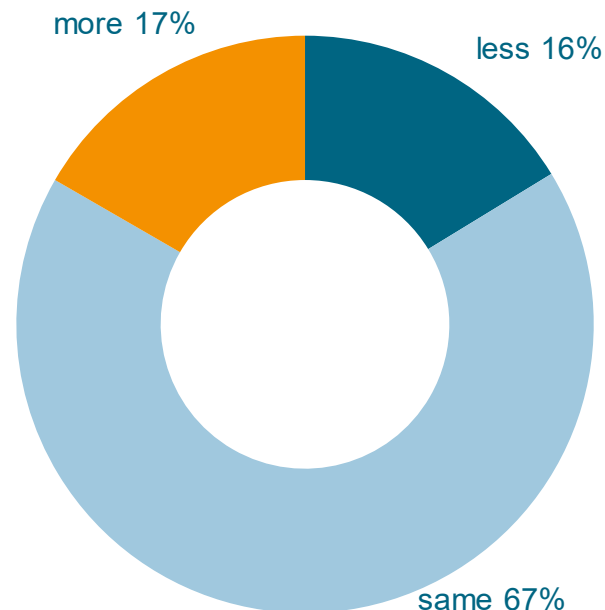


Source: VDMA, 8th flash survey on coronavirus, 24 September 2020

Mechanical engineering: Liquidity shortages



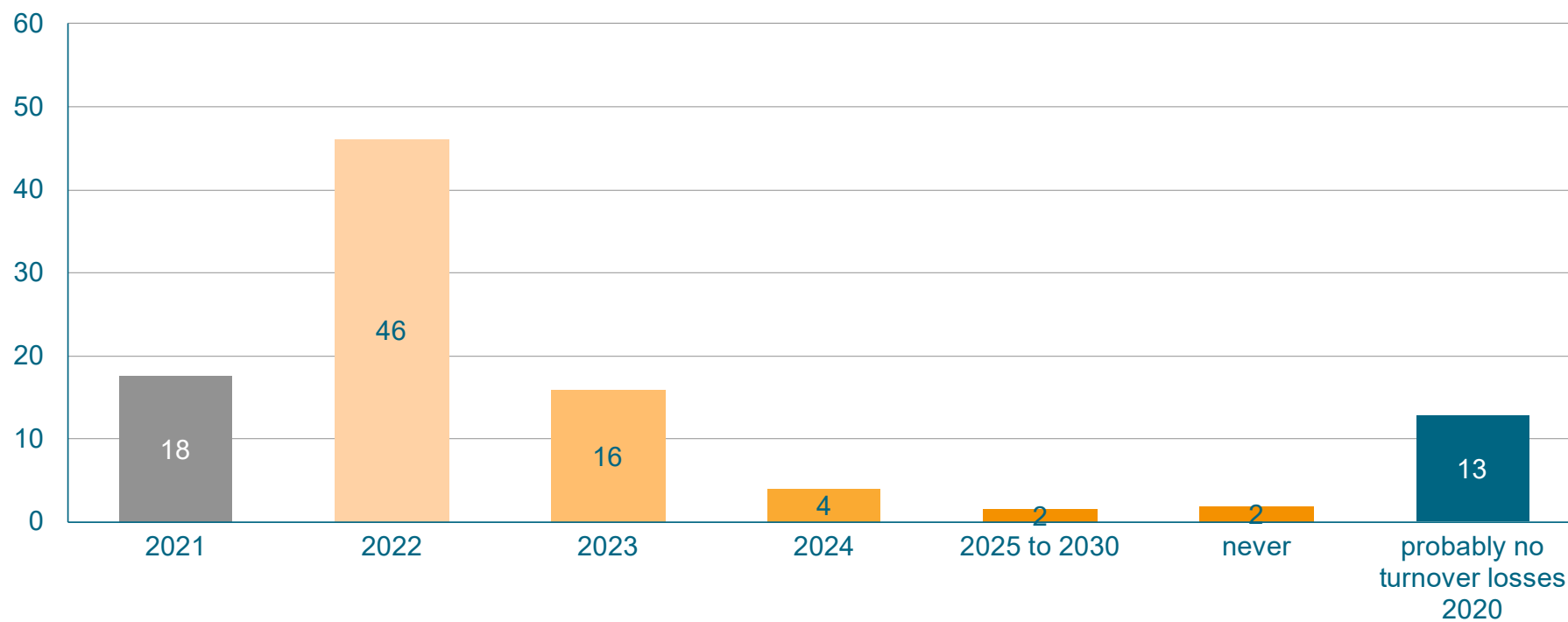
Responses N = 510
expected development next 3 months



Source: VDMA, 8th flash survey on coronavirus, 24 September 2020

Expected return to the 2019 turnover level

Year of expected return to nominal turnover level of 2019 (N = 522)

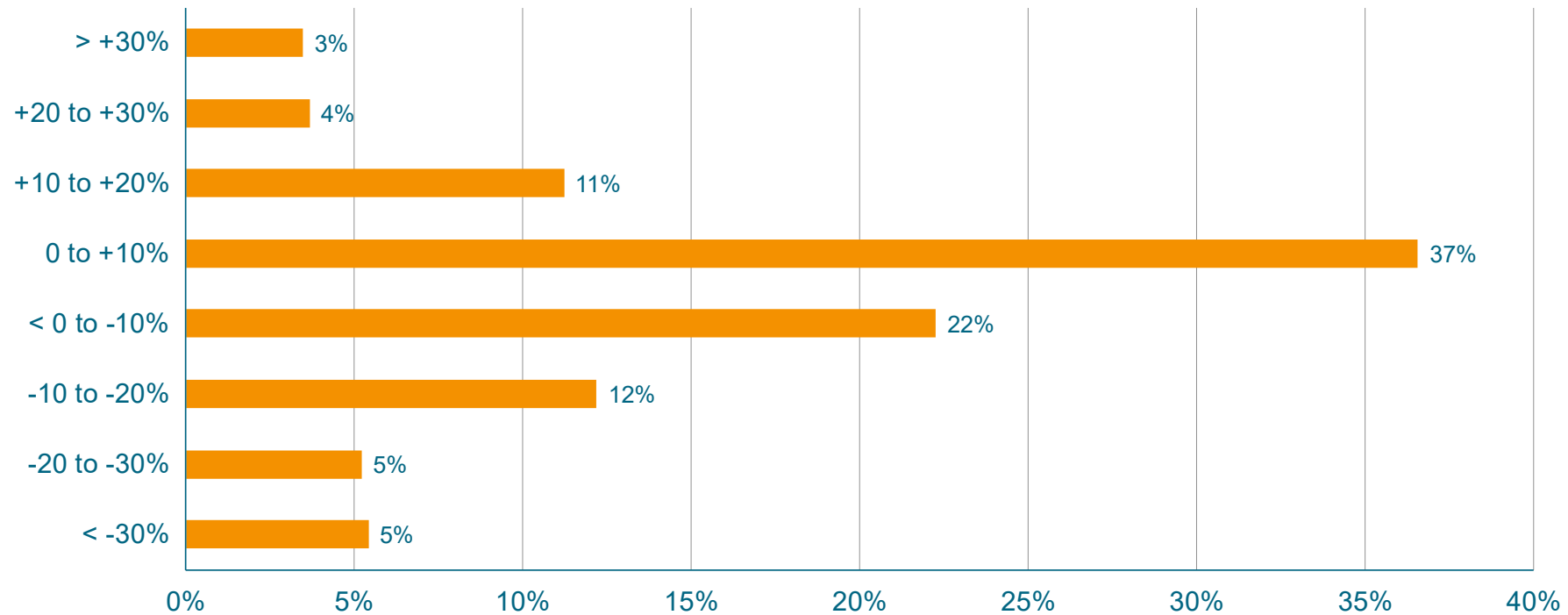


Source: VDMA, 8th flash survey on coronavirus, 24 September 2020

Planned Investments for 2021 (compared to 2020)



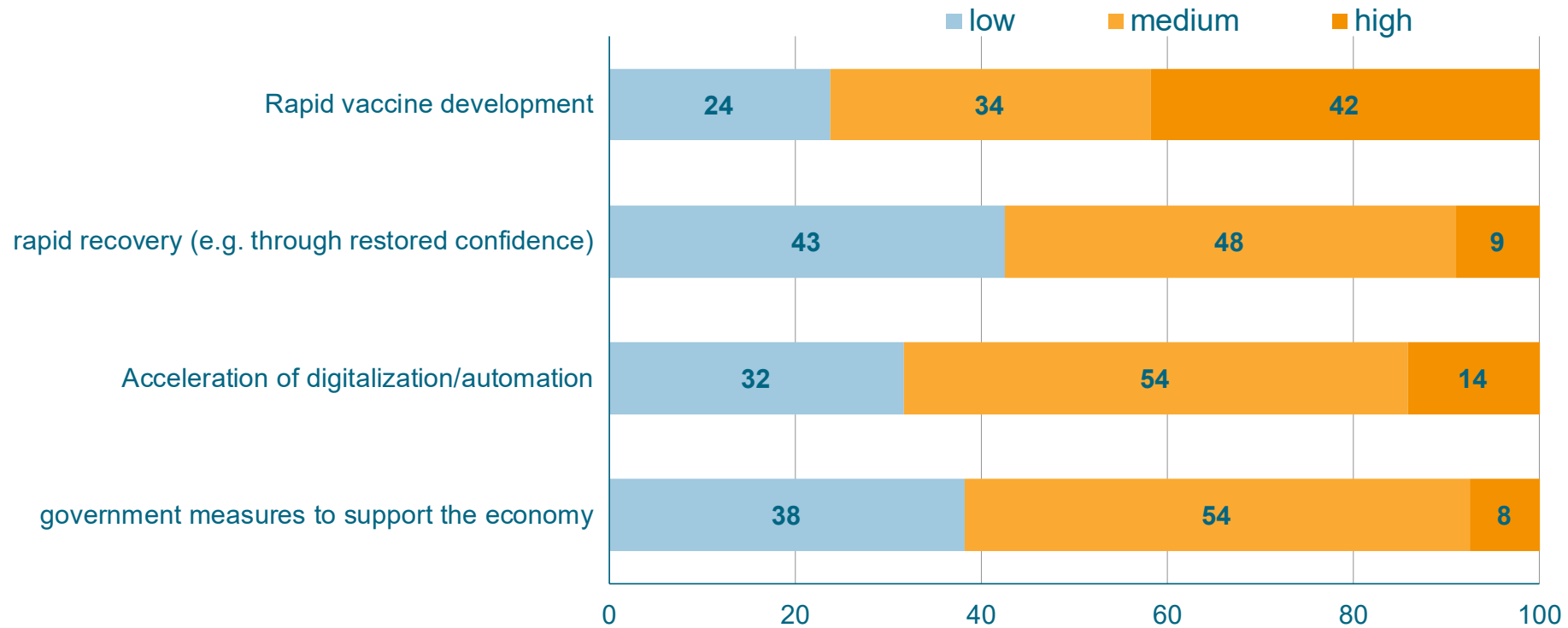
Evaluable Responses (N = 517)



Source: VDMA, 8th flash survey on coronavirus, 24 September 2020

Upward prospects of economic recovery

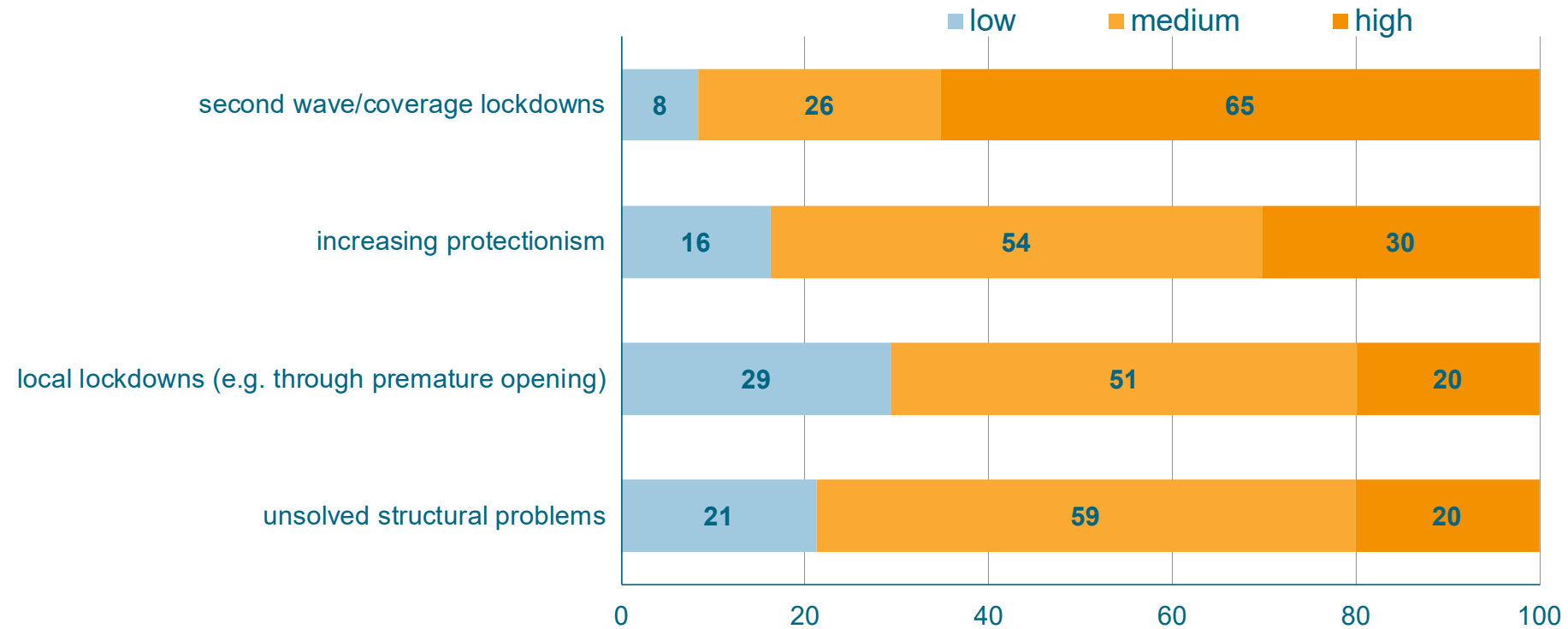
Evaluable answers in percent (N = 518)



Source: VDMA, 8th flash survey on coronavirus, 24 September 2020

Downward risks of economic recovery

Evaluable answers in percent (N = 510)

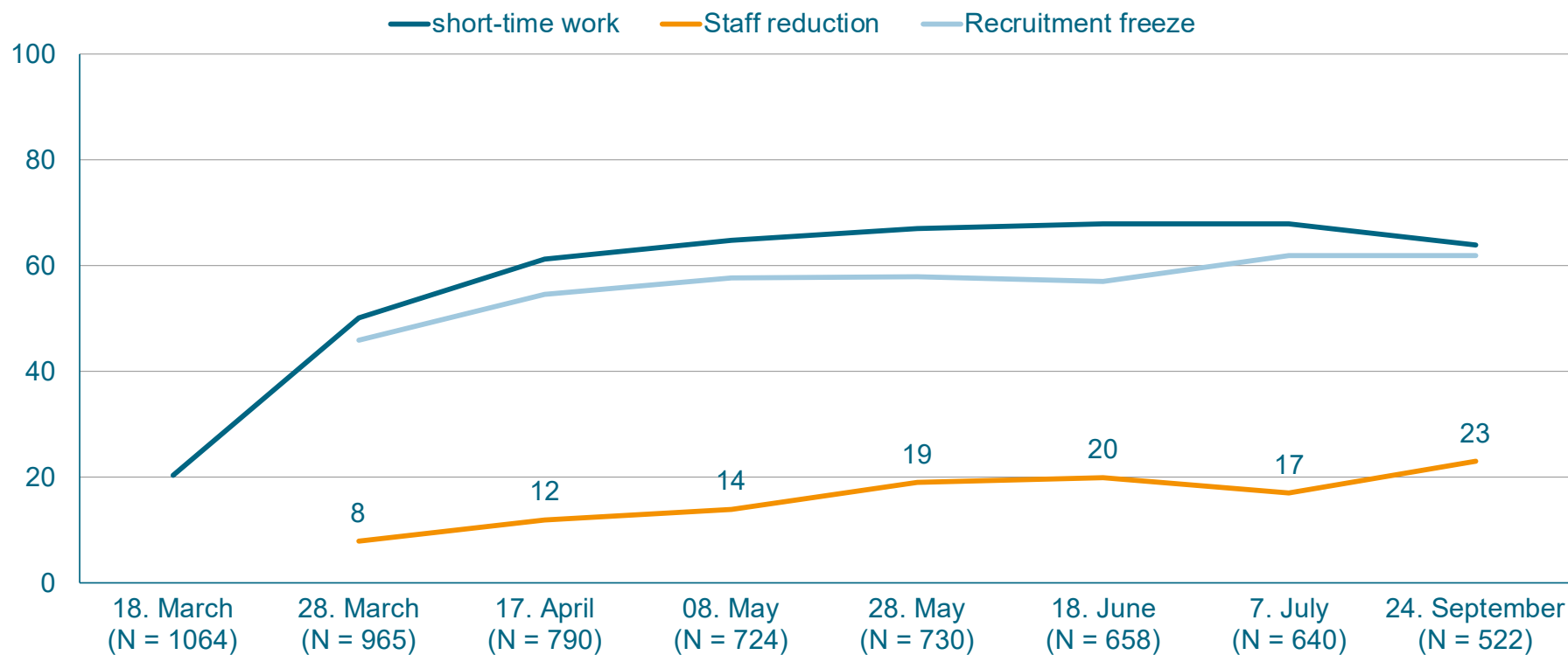


Source: VDMA, 8th flash survey on coronavirus, 24 September 2020

Capacity adjustments in the companies

23% of the companies use staff reductions

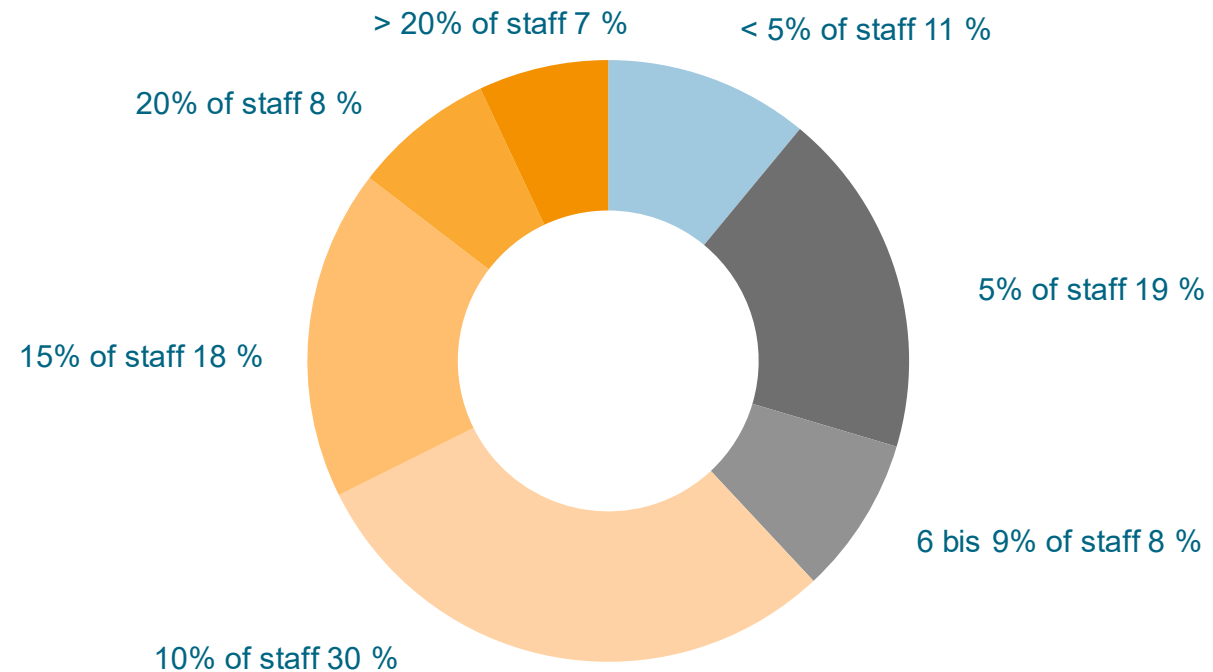
share of companies in percent



Source: VDMA, flash surveys on coronavirus, March to September 2020

Scope of current and planned staff reductions

Share of companies according to planned job cuts N = 118



Source: VDMA, 8th flash survey on coronavirus, 24 September 2020

Any Questions left?

Please contact us!



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